

MYANMAR STRATEGIC HOLDINGS LIMITED

(Company Registration No. 201302159D)

(the “Company”)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of the Company will be held via teleconference on the 1st day of December 2020 at 5pm Singapore time (Members may also attend via Zoom Meeting. Event: MSH EGM, Meeting ID: 523 927 2982, Passcode: 888888. The website link for the Zoom meeting is <https://dentons.zoom.us/j/5239272982?pwd=cll5ZmVmUjJuZXpIT3NqZDNEa3FwZz09>) to transact the following business:

1. ADOPTION OF AMENDED AND RESTATED CONSTITUTION

IT WAS RESOLVED AS A SPECIAL RESOLUTION that the proposal by the Company to adopt the amended and restated Constitution, as published on the Company’s website <https://ms-holdings.com/wp-content/uploads/2020/10/MSH-Updated-constitution-2020.pdf> (“**Amended and Restated Constitution**”) in substitution of the existing Constitution of the Company hereby be approved and adopted as the new Constitution of the Company.

2. INCREASE OF DIRECTORS’ FEES

IT WAS RESOLVED AS AN ORDINARY RESOLUTION that the Company hereby approves the increase of Director’s annual fees to the following amounts commencing from 1 October 2020 to be applicable thereafter unless amended by way of an ordinary resolution passed at a general meeting of the Company:-

<u>Seniority of Directors</u>	<u>Annual Fees**</u>
Chairman of the Board of Directors	US\$30,000.00
Senior Non-Executive Directors*	US\$28,000.00
Non-Executive Directors*	US\$24,000.00

** With respect to the requirements to be a Senior Non-Executive Director, a non-executive director shall, at the time of payment of the Directors’ Fees for a financial year, (i) be a non-executive director of the Company for at least two continuous years immediately prior to the time of payment of the Directors’ Fees for such financial year; and (ii) be the chairperson of a committee established by the board of directors of the Company.*

*** Lower fees may be agreed in writing with the Non-Executive Directors.*

By Order of the Board

ENRICO CESENNI

Director

Dated: 6 November 2020

Notes:

1. A member entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote in his stead. A proxy need not be a member of the Company.
2. The instrument appointing a proxy must be deposited at Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY by Friday, 27th November 2020 at 5:00 pm and for Depository Interest holders by Thursday 26th November 2020 at 5:00pm.
3. A member of the Company which is a corporation is entitled to appoint its authorised Representative to vote on its behalf.